



Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_ Email: \_\_\_\_\_

SS #/SIN: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ DOB: \_\_\_\_\_ Home phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Check appropriate Box:  Minor  Single  Married  Divorced  Widowed  Separated Gender:  Male  Female

Patient's Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Employer Name (if applicable): \_\_\_\_\_

Spouse or Guardian name: \_\_\_\_\_ Spouse's Employer: \_\_\_\_\_

Person to contact in case of an emergency: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Name of the person responsible for this account: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

In case of a medical emergency, if the patient is of school age 15+, is ok to treat in my absence.

Parent / Guardian: \_\_\_\_\_ Date: \_\_\_\_\_

**Primary Care Phys.:** \_\_\_\_\_ Clinic: \_\_\_\_\_ Phone: \_\_\_\_\_

**Cardiologist (If Applicable):** \_\_\_\_\_ Clinic: \_\_\_\_\_ Phone: \_\_\_\_\_

**Do you have an Advanced Directive?** Yes / No **(If Yes, please provide a copy)** Circle applicable for emergency: DNR / Full Code

**ASSIGNMENT OF HEALTH PLAN BENEFITS AND RIGHTS**

I understand and agree that (regardless of whatever health insurance or medical benefits I have), I am ultimately responsible to pay **Compass Medical Center** (hereinafter collectively referred to as "Healthcare Provider") the balance due on my account for any professional services rendered and for any supplies, tests, or services provided after my insurance company(s) have determined my benefits. I hereby authorize payment of, and assign my rights to, any health insurance or medical plan benefits directly to Healthcare Provider for any and all medical/healthcare services, supplies, tests, treatments, and/or medications that **have been or will be** rendered or provided. I hereby authorize the release of any health status, conditions, symptoms or treatment information contained in your records that is needed to file and process insurance or medical plan claims, to pursue appeals on any denied or partially paid claims, for legal pursuit as to any unpaid or partially paid claims, or to pursue any other remedies necessary in connection with same. I hereby assign directly to Healthcare Provider all rights to payment, benefits, and all other legal rights under, or pursuant to, any health plan (including, but not limited to, any ERISA governed plan/insurance contract, PPACA governed plan/insurance contract) rights that I (or my child, spouse, or dependent) may have under my/our applicable health plan(s) or health insurance policy(ies). I also hereby appoint and designate that Healthcare Provider can act on my/our behalf, as my/our Personal Representative, ERISA Representative, and PPACA Representative as to any claim determination, to request any relevant claim or plan information from the applicable health plan or insurer, to file and pursue appeals and/or legal action (including in my name and on my behalf) to obtain and/or protect benefits and/or payments that are due (or have been previously paid) to either Healthcare Provider, myself, and/or my family members as a result of services rendered by Healthcare Provider, and to pursue any and all remedies to which I/we may be entitled, including the use of legal action against the health plan, the insurer, or any administrator. I hereby also declare that Healthcare Provider is my/our beneficiary regarding my/our health plan as contemplated by both ERISA and PPACA, and that Healthcare Provider can pursue any and all rights that I/we may have under state and/or federal law regarding my/our health plan. This assignment, appointment, and designation will remain in effect unless revoked by me in writing. *It is my intent that the effective date of this document shall relate back to include all services, supplies, tests, treatments, or medications that have been previously provided by Healthcare Provider.* A photocopy or scan of this document is to be considered as valid and as enforceable as the original.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

**Health History:**

**Chief Complaint:** \_\_\_\_\_

**History of Present illness:**

**Location:** \_\_\_\_\_

(Where is the pain/problem?)

**Quality:** \_\_\_\_\_

(Example: normal vs abnormal color, activity, etc..)

**Severity:** \_\_\_\_\_

(How severe is the pain/problem on a scale of 1-10)

**Duration:** \_\_\_\_\_

(How long have you had this pain/ problem?)

**Timing:** \_\_\_\_\_

(Does the pain/problem occur at a specific time?)

**Context:** \_\_\_\_\_

(When did the pain/problem start?)

**Signs/Symptoms:** \_\_\_\_\_

(What associated problems have you been having?)

**Modifying Factors:** \_\_\_\_\_

(What makes the pain/problem worse or better?)

**Have you had previous Tx for this condition:** \_\_\_\_\_

(What providers have you seen?)

**Outcome:** \_\_\_\_\_

(Did this help your current condition?)

**Anything else tried to handle this:** \_\_\_\_\_

(What other tx options have you tried?)

**Outcome:** \_\_\_\_\_

(Did this help your current condition?)

**Medication:** (include non-prescription / vitamins): \_\_\_\_\_

Are you taking any medications (prescription or over the counter) for acid indigestion? O yes O no If yes, what type: \_\_\_\_\_



**Allergies:** \_\_\_\_\_

**Past Medical History:**

Please list any **diseases, illnesses, diagnosed disorders, and implanted devices** (such as Cancer, Diabetes, Heart disease, Hypothyroidism, Autoimmune disease, Parkinson's disease, Rheumatoid Arthritis, pacemaker, ect...)

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Previous Hospitalizations / Surgeries / Accidents**

When?

Hospital, City, State

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

**Patient Social History:**

Use of Alcohol    Never: \_\_\_\_\_    Rarely: \_\_\_\_\_    Moderate: \_\_\_\_\_    Daily: \_\_\_\_\_  
 Use of Tobacco    Never: \_\_\_\_\_    Rarely: \_\_\_\_\_    Moderate: \_\_\_\_\_    Daily: \_\_\_\_\_  
 Use of Drugs    Never: \_\_\_\_\_    Type/Frequency: \_\_\_\_\_  
 Excessive Exposure At home or at work to:    Fumes: \_\_\_\_\_    Dust: \_\_\_\_\_    Solvents: \_\_\_\_\_    Airborne Particles: \_\_\_\_\_    Noise: \_\_\_\_\_

**Family Medical History:**

	<u>Age:</u>	<u>Disease(s):</u>	<u>If Deceased, Cause Of Death:</u>
Father	_____	_____	_____
Mother	_____	_____	_____
Siblings	_____	_____	_____
	_____	_____	_____

1=Never; 2=Rarely; 3=Occasionally; 4=Frequently; 5=Constantly

**Eyes / Ears / Nose / Throat / Respiratory**

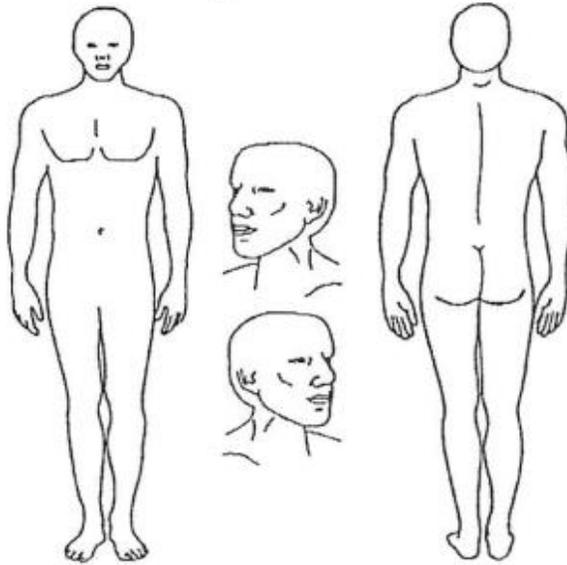
**Muscular / Skeletal**

**Neurological**

Asthma	1 2 3 4 5	Muscle Aches	1 2 3 4 5	Headaches	1 2 3 4 5
Stuffy Nose	1 2 3 4 5	Fibromyalgia	1 2 3 4 5	Migraines	1 2 3 4 5
Hay Fever	1 2 3 4 5	Arthritis	1 2 3 4 5	Dizziness	1 2 3 4 5
Sore throat	1 2 3 4 5	Joint Pain	1 2 3 4 5	Numbness	1 2 3 4 5
Chronic Cough	1 2 3 4 5	Low Back Pain	1 2 3 4 5	Tingling	1 2 3 4 5
Chest Congestion	1 2 3 4 5	Neck Pain	1 2 3 4 5	Pins/needles in hands or feet	1 2 3 4 5
Frequent Sneezing	1 2 3 4 5	Wrist/Hand Pain	1 2 3 4 5		
Itchy/Watery Eyes	1 2 3 4 5	Elbow Pain	1 2 3 4 5	<b><u>General</u></b>	
Drainage	1 2 3 4 5	Shoulder Pain	1 2 3 4 5	Fatigue	1 2 3 4 5
Earache or Ear Infection	1 2 3 4 5	Hip Pain	1 2 3 4 5	Weakness, tiredness	1 2 3 4 5
Itching	1 2 3 4 5	Knee Pain	1 2 3 4 5	Lightheadedness	1 2 3 4 5
Hoarseness	1 2 3 4 5	Ankle/Foot Pain	1 2 3 4 5	Irritability	1 2 3 4 5
Shortness of Breath	1 2 3 4 5	Pain b/t shoulder blades	1 2 3 4 5	Constipation	1 2 3 4 5
Wheezing	1 2 3 4 5			Diarrhea	1 2 3 4 5
				Feeling foggy	1 2 3 4 5
				Forgetfulness	1 2 3 4 5

Have you experienced any falls? Yes / No    Were you hospitalized or treated for this incident? Yes / No    What was the intervention? \_\_\_\_\_

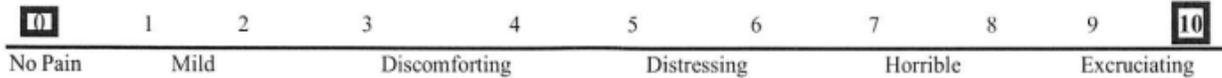
## PROGRESS REPORT



PLEASE MARK YOUR AREAS OF PAIN ON THESE FIGURES, INDICATING WHICH TYPE OF PAIN YOU ARE EXPERIENCING.

A = SHARP PAIN  
B = DULL PAIN  
C = BURNING PAIN  
D = NUMBNESS  
E = TINGLING

Please Mark the intensity of pain you are experiencing on the pain scale.



### Daily Activities:

- 1.) Bending:
- 2.) Carrying Groceries:
- 3.) Changing Position:
- 4.) Climb Stairs:
- 5.) Driving:
- 6.) Ext Computer Use:
- 7.) Household Chores:
- 8.) Kneeling:
- 9.) Lift Children:
- 10.) Lifting:
- 11.) Reading (Concentration):
- 12.) Self-Care (Bathing):
- 13.) Self-Care (Dressing):
- 14.) Self-Care (Shaving):
- 15.) Sexual Activities:
- 16.) Sleep:
- 17.) Sitting:
- 18.) Standing:
- 19.) Walking:
- 20.) Yard Work:
- 21.) Other \_\_\_\_\_
- 22.) Other \_\_\_\_\_

### Effects of Current Condition on Performance:

- |                                    |  |   |  |
|------------------------------------|--|---|--|
| <input type="checkbox"/> No Effect | <input type="checkbox"/> Mild Painful (Can Do) | <input type="checkbox"/> Mod. Painful (Limited) | <input type="checkbox"/> Sev. (Unable to Do) |
| <input type="checkbox"/> No Effect | <input type="checkbox"/> Mild Painful (Can Do) | <input type="checkbox"/> Mod. Painful (Limited) | <input type="checkbox"/> Sev. (Unable to Do) |
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To the best of my knowledge, the questions on this form have been accurately answered. I understand that providing incorrect information can be dangerous to my health. It is my responsibility to inform the doctor's office of any changes in my medical status. I also authorize the healthcare staff to perform the necessary services I may need.



Patient Signature

Print Name

Date

---

Doctor Reviewing Signature

---

Print Name

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Date